

Net Zero Strategy

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Critical elements of a successful net zero strategy

Characteristics



Components



Strategy & governance



Leadership



Collaboration



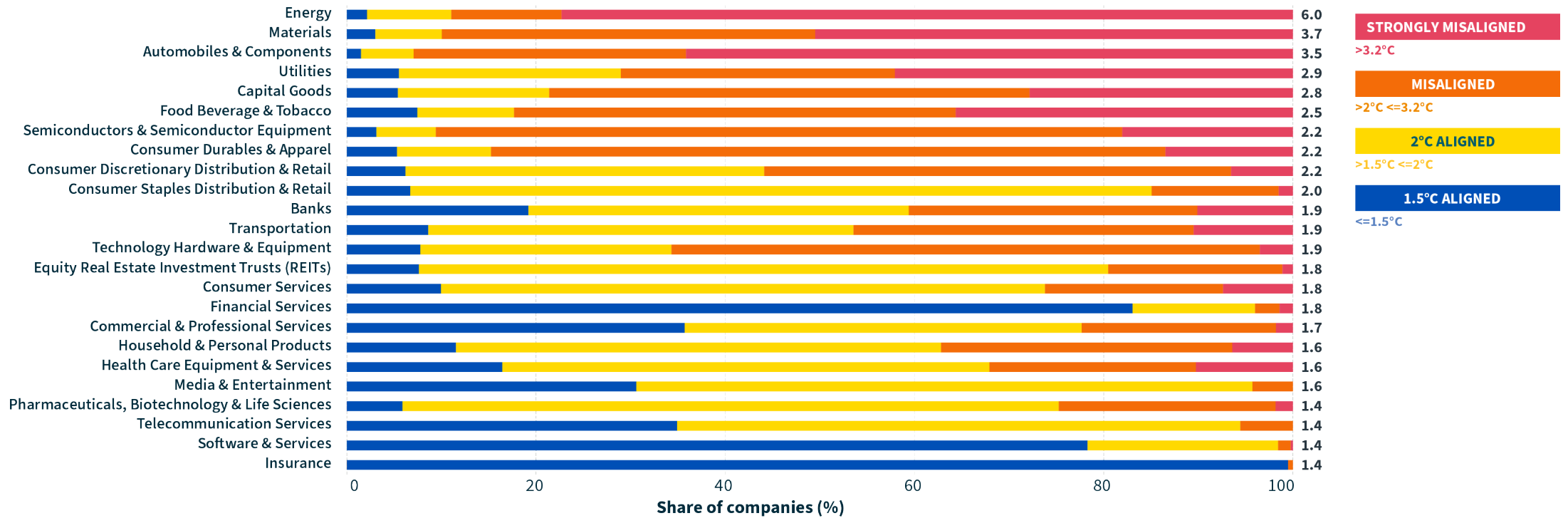
Incentives

Greening existing assets



As simple as selling brown and replacing with green assets?

Greening existing assets



Need to balance decarbonisation with delivery of risk & return objectives

Source: MSCI ESG Research, data as of March 31, 2023

Greening future assets

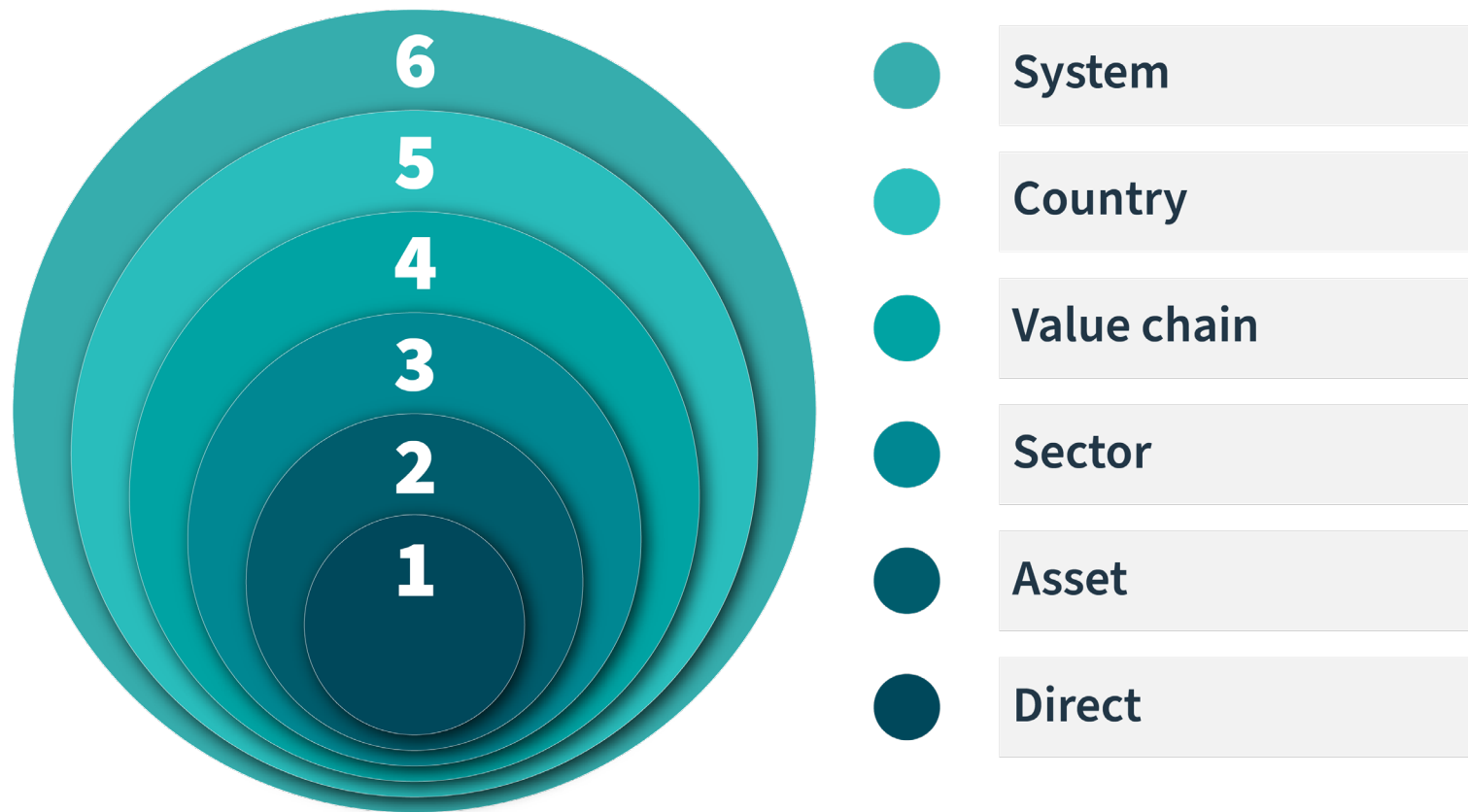


Discretionary assets – direct investments to green technologies & low-carbon assets

Non-discretionary – create innovative sustainable solutions for customers

Holistic stewardship...

...creates innovative ways of influencing real world outcomes



Net zero reporting

Unpacking decarbonisation pathways

E.G., of factors impacting pace of decarbonization

Geopolitical instability

Macroeconomic backdrop

Nationally Determined Contributions

Technological developments

Infrastructure

Carbon markets

Supply side constraints

Demand side dynamics

Global financial architecture



Important information

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